



B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

## 8. Name and address of Business (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg. Room No., if any

Street

City

State ZIP Code + 4

## 9. Business deals with:

a. Labor Organization

b. Trust

c. Employer

## 10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

## 11.a. Nature of such dealing.

## 11.b. Approximate dollar value of such dealing.

## 12.a. Nature of interest held or income received.

## 12.b. Amount.

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

## 13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

## 14.a. Nature of payment.

13.b. Is the Business an Employer or Consultant ?

## 14.b. Amount of payment.

**Ethel M. Montgomery**  
**Ending Date 12-31-05**  
**Itemized List for Item 7.a. of Form LM-30**  
**page 1 of 3**

<b>Date of Expenditure</b>	<b>Nature of Expenditure</b>	<b>Category</b>	<b>Total Expense</b>	<b>Union Representative and Title</b>
5/6/2005	lodging for MOKA OSC/CIF meeting Irving TX	lodging	\$74.00	Ethel M. Montgomery, President CWA Local 6402
7/29/2005	lodging for EXEC Council of Strategic Alliance Dallas TX	lodging	\$74.00	Ethel M. Montgomery, President CWA Local 6402
9/12/2005	lodging for CFL Ad hoc Service Emergency Conference Dallas TX	lodging	\$37.00	Ethel M. Montgomery, President CWA Local 6402
11/3/2005	lodging for CIF/OSC Dallas TX	lodging	\$74.00	Ethel M. Montgomery, President CWA Local 6402
1/18/2005	airline American Express charge for Executive Council of Strategic Alliance meeting Dallas TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
1/18/2005	airline attend Executive Council of Strategic Alliance meeting Dallas TX	transportation	\$334.00	Ethel M. Montgomery, President CWA Local 6402
4/6/2005	airline American Express charge to PMEI training Dallas TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
4/6/2005	airline PMEI training Dallas TX	transportation	\$325.00	Ethel M. Montgomery, President CWA Local 6402
5/4/2005	airline American Express charge MOKA/OSC/CIF meetings Dallas TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
5/4/2005	airline MOKA/OSC/CIF Dallas TX	transportation	\$335.00	Ethel M. Montgomery, President CWA Local 6402
7/14/2005	airline American Express charge Executive Council Strategic Alliance Meeting Dallas TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
7/14/2005	airline EXEC Council Strategic Alliance Meeting Dallas TX	transportation	\$323.00	Ethel M. Montgomery, President CWA Local 6402
7/27/2005	airline American Express Charge OSC/CIF meeting Dallas, TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
7/27/2005	airline OSC/CIF meeting Dallas TX	transportation	\$323.00	Ethel M. Montgomery, President CWA Local 6402
9/12/2005	airline for ad hoc Service Emergency conference Dallas TX	transportation	\$265.00	Ethel M. Montgomery, President CWA Local 6402
9/13/2005	airline American Express fee ad hoc Service Emergency Conference Dallas TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
11/1/2005	airline to attend Union-Management Human Resource conference Irving TX	transportation	\$333.00	Ethel M. Montgomery, President CWA Local 6402
11/1/2005	airline American Express fee Union-Management Human Resource conference Irving TX	transportation	\$23.00	Ethel M. Montgomery, President CWA Local 6402
3/3/2005	mileage drove to <sup>CIF</sup> CFL meeting in Kansas City	transportation	\$103.00	Ethel M. Montgomery, President CWA Local 6402
5/6/2005	mileage from home to airport - Wichita	transportation	\$13.00	Ethel M. Montgomery, President CWA Local 6402

**Ethel M. Montgomery**  
**Ending Date 12-31-05**  
**Itemized List for Item 7.a. of Form LM-30**  
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Date of Expenditure	Nature of Expenditure	Category	Total Expense	Union Representative and Title
7/15/2005	mileage from home to airport - <i>Wichita</i>	transportation	\$13.00	Ethel M. Montgomery, President CWA Local 6402
7/29/2005	mileage from home to airport - <i>Wichita</i>	transportation	\$13.00	Ethel M. Montgomery, President CWA Local 6402
9/13/2005	mileage from home to airport - <i>Wichita</i>	transportation	\$13.00	Ethel M. Montgomery, President CWA Local 6402
11/3/2005	mileage from home to airport - <i>Wichita</i>	transportation	\$15.00	Ethel M. Montgomery, President CWA Local 6402
5/4/2005	misc cab fare MOKA/OSC/CIF meeting Irving TX	transportation	\$18.00	Ethel M. Montgomery, President CWA Local 6402
5/6/2005	misc cab fare MOKA/OSC/CIF meeting Irving TX	transportation	\$9.00	Ethel M. Montgomery, President CWA Local 6402
9/12/2005	misc cab fare ad hoc Service Emergency Conference Dallas TX	transportation	\$20.00	Ethel M. Montgomery, President CWA Local 6402
9/13/2005	misc cab fare ad hoc Service Emergency Conference Dallas TX	transportation	\$10.00	Ethel M. Montgomery, President CWA Local 6402
11/1/2005	misc cab fare management Human Resource meeting Irving TX	transportation	\$10.00	Ethel M. Montgomery, President CWA Local 6402
11/3/2005	misc cab fare management Human Resource meeting Irving TX	transportation	\$10.00	Ethel M. Montgomery, President CWA Local 6402
1/18/2005	per diem meals while attending EXEC Council meeting in Dallas TX	meals	\$36.00	Ethel M. Montgomery, President CWA Local 6402
1/19/2005	per diem meals while attending EXEC Council meeting in Dallas TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
3/1/2005	per diem meals while attending CFL meeting in Kansas City	meals	\$19.00	Ethel M. Montgomery, President CWA Local 6402
3/3/2005	per diem meals while attending CFL meeting in Kansas City	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
4/6/2005	per diem meals while attending PMEI meeting Irving TX	meals	\$33.00	Ethel M. Montgomery, President CWA Local 6402
4/7/2005	per diem meals while attending PMEI meeting Irving TX	meals	\$43.00	Ethel M. Montgomery, President CWA Local 6402
4/8/2005	per diem meals while attending PMEI meeting Irving TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
5/4/2005	per diem meals while attending MOKA/OSC/CIF meeting Dallas TX	meals	\$33.00	Ethel M. Montgomery, President CWA Local 6402
5/5/2005	per diem meals while attending MOKA/OSC/CIF meeting Dallas TX	meals	\$43.00	Ethel M. Montgomery, President CWA Local 6402
5/6/2005	per diem meals while attending MOKA/OSC/CIF meeting Dallas TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
7/14/2005	per diem meals during EXEC Council of Strategic Alliance meeting Dallas TX	meals	\$23.00	Ethel M. Montgomery, President CWA Local 6402
7/15/2005	per diem meals during EXEC Council of Strategic Alliance meeting Dallas TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402

**Ethel M. Montgomery**  
**Ending Date 12-31-05**  
**Itemized List for Item 7.a. of Form LM-30**  
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<b>Date of Expenditure</b>	<b>Nature of Expenditure</b>	<b>Category</b>	<b>Total Expense</b>	<b>Union Representative and Title</b>
7/27/2005	per diem meals during OSC/CIF Dallas TX	meals	\$28.00	Ethel M. Montgomery, President CWA Local 6402
7/28/2005	per diem meals during CSC/CIF Dallas TX	meals	\$48.00	Ethel M. Montgomery, President CWA Local 6402
7/29/2005	per diem meals during CSC/CIF Dallas TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
9/12/2005	per diem meals during ad hoc Service Emergency meeting Dallas TX	meals	\$28.00	Ethel M. Montgomery, President CWA Local 6402
9/13/2005	per diem meals during ad hoc Service Emergency meeting Dallas TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402
11/1/2005	per diem meals during Union - Management conference Irving TX	meals	\$23.00	Ethel M. Montgomery, President CWA Local 6402
11/2/2005	per diem meals during Union - Management conference Irving TX	meals	\$43.00	Ethel M. Montgomery, President CWA Local 6402
11/3/2005	per diem meals during Union - Management conference Irving TX	meals	\$17.00	Ethel M. Montgomery, President CWA Local 6402

2005 Total Lodging \$259.00  
2005 Total Transportation \$2,661.00  
2005 total Meals \$567.00

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**Ethel M. Montgomery 2005 Total \$3,487.00**